



PREMIER CEMENT MILLS PLC.

Notice of the 22nd Annual General Meeting

Notice is hereby given that the 22nd Annual General Meeting (AGM) of the Shareholders of **Premier Cement Mills PLC.** will be held using digital platform (in accordance with BSEC Directive No. BSEC/ICAD/SRIC/2024/318/87 dated on March 27, 2024) on Saturday, the November 30, 2024 at 05:00 P.M. to transact the following businesses:

Agendas

Ordinary Business:

1. Report and Accounts

To receive, consider and adopt the Audited Financial Statements of the Company for the year ended June 30, 2024, the Directors' Report and Auditors' Reports thereon.

2. Dividend Declaration

To approve cash dividend for the year ended June 30, 2024 as recommended by the Board of Directors.

3. Re-election of Directors

To elect Directors in accordance with the provisions of Articles of Association of the Company.

4. Re-appointment of an Independent Director

Re-appointment of an Independent Director of the Company.

5. Appointment of Statutory Auditor

To appoint statutory auditor for the year ended June 30, 2025 and to fix their remuneration.

6. Appointment of Corporate Governance Compliance Auditor

To appoint Corporate Governance Compliance Auditor for the year ended June 30, 2025 and to fix their remuneration.

Special Business:

7. To accept the issue of 322 fully redeemable non-convertible cumulative preference shares @ Tk. 50 lac each i.e. Tk. 161 Cr.

Raising of fund for Balance Sheet restructuring by issuance of fully redeemable non-convertible non-participatory cumulative preference shares among the eligible investors i.e. scheduled local commercial banks (excluding 100% Sharia based banks), Corporates, Non-banking financial institutions, High net worth individuals including Sponsors and Directors of the company, Trusts, Brokerages, and Asset Management Companies and arranged on "best effort" basis.

Special Notes

No special benefit, refreshment or gift in cash shall be given to the shareholders for attending the 22nd Annual General Meeting as per Bangladesh Securities and Exchange Commission's circular no. SEC/CMRRD/2009-193/154 dated October 24, 2013.

Place : Dhaka
Date : 08 October 2024

By order of the Board
Sd/-
Kazi Md. Shafiqur Rahman, CMA
Company Secretary